

Press Release

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31 March 2011

Recommended cash acquisition of ProStrakan Group plc by Kyowa Hakko Kirin Co., Ltd.

Results of Court Meeting and General Meeting

On 21 February 2011, the boards of Kyowa Hakko Kirin Co., Ltd. (“**KHK**”) and ProStrakan Group plc (“**ProStrakan**”) announced that they had reached agreement on the terms of a recommended cash acquisition by KHK of the entire issued and to be issued share capital of ProStrakan (the “**Acquisition**”), to be implemented by way of a scheme of arrangement under Part 26 of the Companies Act 2006 (the “**Scheme**”).

ProStrakan is pleased to announce that, at the Court Meeting and General Meeting held earlier today, all resolutions proposed in relation to the Scheme were approved by the necessary majorities. Details of the resolutions passed are set out in the notices of the Court Meeting and General Meeting contained in the Scheme Document dated 8 March 2011.

Voting results

The voting results in relation to the Court Meeting and the General Meeting are summarised below:

COURT MEETING

At the Court Meeting, a majority in number of Scheme Shareholders who voted (either in person or by proxy), representing 99.97% by value of those Scheme Shares voted, voted in favour of the resolution to approve the Scheme (representing 84.47% of the total Scheme Shares). The resolution to approve the Scheme was conducted by way of a poll and the results were as follows:

| | Numbers of Scheme Shares voted | Percentage of Scheme Shares voted (%) | Number of Scheme Shareholders who voted | Percentage of Scheme Shareholders who voted (%) |
|---------|--------------------------------------|--|--|--|
| FOR | 172,571,646 | 99.97 | 263 | 96.34 |
| AGAINST | 57,860 | 0.03 | 10 | 3.66 |

Accordingly, the resolution proposed at the Court Meeting was duly passed.

GENERAL MEETING

At the General Meeting, the voting on the Special Resolution to approve other associated matters necessary to implement the Scheme was taken on a poll and the results were as follows:

| | Numbers of ProStrakan Shares voted | Percentage of ProStrakan Shares voted (%) |
|---------------|---------------------------------------|--|
| FOR | 173,354,090 | 99.97 |
| AGAINST | 57,860 | 0.03 |
| VOTE WITHHELD | 2,047 | 0.00 |

A vote 'withheld' is not a vote in law and accordingly is not counted in the calculation of the proportion of votes for and against the Special Resolution. Accordingly, the special Resolution proposed at the General Meeting was duly passed.

Next steps

Completion of the Acquisition remains subject to the satisfaction or, if permitted, waiver of the remaining Conditions of the Scheme set out in the Scheme Document, including the Court sanctioning the Scheme and confirming the Capital Reduction at the Scheme Court Hearing which is expected to take place on 20 April 2011.

It is expected that the listing of and dealings in ProStrakan Shares will be suspended with effect from 6.00 p.m. on 19 April 2011 and the Scheme will become effective on 21 April 2011 and the listing of ProStrakan Shares will be cancelled with effect from 8.00 a.m. on 21 April 2011. If any of the expected dates change, ProStrakan will, unless the Panel otherwise directs, give notice of the change by issuing an announcement through a Regulatory Information Service.

A copy of the Special Resolution passed at the General Meeting has been submitted to the National Storage Mechanism at www.hemscott.com/nsm.do.

Terms and expressions used in this announcement shall, unless the context otherwise requires, have the same meanings as given to them in the Scheme Document posted to ProStrakan Shareholders on 8 March 2011.

This announcement will be made available on the ProStrakan website at www.prostrakan.com

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