

Press Release

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL
TRADER WITH
RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING
CAPACITY**

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Name of exempt principal trader: Bank of America Merrill Lynch

**(b) Name of offeror/offeree in relation to whose
relevant securities this form relates:** ProStrakan Group Plc

**(c) Name of the party to the offer with which exempt
principal trader is connected:** Advisor to Kyowa Hakko Kirin Co Ltd

(d) Date dealing undertaken: 25/02/2011

**(e) Has the EPT previously disclosed, or is it today
disclosing, under the Code in respect of any other
party to this offer?** NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchase/ Sales	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Common - GB00B09STF21 GBP 1.32	Purchase	1,000	GBP 1.32	GBP 1.32
Common - GB00B09STF21	Sale	1,000	GBP 1.32	GBP 1.32

(b) Derivatives transactions (other than options)

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit
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(ii) Exercising

Class of relevant security	Product description	Number of securities	Exercise price per unit
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(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing	Details	Price per unit (if applicable)
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3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:

NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

NONE

Date of disclosure:

28/02/2011

Contact name:

Doug Berwick

Telephone number:

+44 20 7995 8859

(EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH
RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING
CAPACITY**

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Name of exempt principal trader: Bank of America Merrill Lynch

(b) Name of offeror/offeree in relation to whose relevant securities this form relates: British Sky Broadcasting Group Plc

(c) Name of the party to the offer with which exempt principal trader is connected: Advisor to British Sky Broadcasting Group Plc

(d) Date dealing undertaken: 25/02/2011

(e) Has the EPT previously disclosed, or is it today disclosing, under the Code in respect of any other party to this offer? NO

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER**(a) Purchases and sales**

Class of relevant security	Purchase/Sales	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Common - GB0001411924 GBP 7.80	Purchase	5,304,773	GBP 7.85	GBP 7.85
Common - GB0001411924	Sale	6,029,108	GBP 7.86	GBP 7.65

(b) Derivatives transactions (other than options)

Class of relevant security	Product description	Nature of dealing	Number of reference securities	Price per unit
Common - GB0001411924	eg. CFD Swap	LONG	2	GBP 7.82
Common - GB0001411924	Swap	LONG	3	GBP 7.84
Common - GB0001411924	Swap	LONG	8	GBP 7.81

Common - GB0001411924	Swap	LONG	30	GBP 7.84
Common - GB0001411924	Swap	LONG	401	GBP 7.82
Common - GB0001411924	Swap	LONG	764	GBP 7.81
Common - GB0001411924	Swap	LONG	841	GBP 7.83
Common - GB0001411924	Swap	LONG	1172	GBP 7.82
Common - GB0001411924	Swap	LONG	2275	GBP 7.84
Common - GB0001411924	Swap	LONG	6220	GBP 7.84
Common - GB0001411924	Swap	LONG	7312	GBP 7.82
Common - GB0001411924	Swap	LONG	11892	GBP 7.84
Common - GB0001411924	Swap	LONG	15507	GBP 7.82
Common - GB0001411924	Swap	LONG	33439	GBP 7.83
Common - GB0001411924	Swap	LONG	35610	GBP 7.82

Common - GB0001411924 Class of Price per unit	Swap Product	LONG Nature of dealing	56695 Number of	GBP 7.80
relevant security	description eg. CFD		reference securities	
Common - GB0001411924	Swap	SHORT	158050	GBP 7.83
Common - GB0001411924	Swap	SHORT	119070	GBP 7.86
Common - GB0001411924	Swap	SHORT	91950	GBP 7.83
Common - GB0001411924	Swap	SHORT	38897	GBP 7.65
Common - GB0001411924	Swap	SHORT	33439	GBP 7.86
Common - GB0001411924	Swap	SHORT	26936	GBP 7.65
Common - GB0001411924	Swap	SHORT	23270	GBP 7.84
Common - GB0001411924	Swap	SHORT	22676	GBP 7.84
Common - GB0001411924	Swap	SHORT	20746	GBP 7.65
Common - GB0001411924	Swap	SHORT	20201	GBP 7.65
Common - GB0001411924	Swap	SHORT	11892	GBP 7.86
Common - GB0001411924	Swap	SHORT	841	GBP 7.80
Common - GB0001411924	Swap	SHORT	23	GBP 7.78
Common - GB0001411924	Swap	SHORT	10119	GBP 7.65
Common - GB0001411924	Swap	SHORT	9913	GBP 7.65
Common - GB0001411924	Swap	SHORT	8500	GBP 7.81
Common - GB0001411924	Swap	SHORT	7389	GBP 7.65
Common - GB0001411924	Swap	SHORT	7312	GBP 7.83
Common - GB0001411924	Swap	SHORT	7279	GBP 7.84
Common - GB0001411924	Swap	SHORT	5718	GBP 7.86
Common - GB0001411924	Swap	SHORT	5167	GBP 7.84
Common - GB0001411924	Swap	SHORT	3784	GBP 7.65
Common - GB0001411924	Swap	SHORT	3304	GBP 7.82
Common - GB0001411924	Swap	SHORT	1737	GBP 7.83
Common - GB0001411924	Swap	SHORT	12340	GBP 7.86
Common - GB0001411924	Swap	SHORT	30	GBP 7.84
Common - GB0001411924	Swap	SHORT	15507	GBP 7.82
Common - GB0001411924	Swap	SHORT	724	GBP 7.83
Common - GB0001411924	Swap	SHORT	715	GBP 7.83

Common - GB0001411924	Swap	SHORT	596	GBP 7.78
Common - GB0001411924	Swap	SHORT	536	GBP 7.78
Common - GB0001411924	Swap	SHORT	448	GBP 7.82
Common - GB0001411924	Swap	SHORT	328	GBP 7.65
Common - GB0001411924	Swap	SHORT	313	GBP 7.84
Common - GB0001411924	Swap	SHORT	227	GBP 7.78
Common - GB0001411924	Swap	SHORT	160	GBP 7.78
Common - GB0001411924	Swap	SHORT	36	GBP 7.83
Common - GB0001411924	Swap	SHORT	764	GBP 7.82
Common - GB0001411924	Swap	SHORT	3160	GBP 7.65

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description	Writing, purchasing, selling, varying etc.	Number of securities to which option relates	Exercise price per unit	Type	Expiry date	Option money paid/received per unit
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(ii) Exercising

Class of relevant security	Product description	Number of securities	Exercise price per unit
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(d) Other dealings (including subscribing for new securities)

3. OTHER INFORMATION

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NONE

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

NONE

Date of disclosure: 28/02/2011

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