

Press Release

FORM 8.5 (EPT/RI)

PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH
RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-SERVING CAPACITY

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Name of exempt principal trader: J.P. Morgan Securities ltd.
(b) Name of offeror/offeree: Prostrakan Group Plc
in relation to whose
relevant securities this form relates:
Use a separate form for
each offeror/offeree
(c) Name of the party to: Prostrakan Group Plc
the offer with which
exempt principal trader is connected:
(d) Date dealing undertaken: 24 February 2011
(e) Has the EPT previously disclosed, NO
or is it today disclosing,
under the Code in respect of any
other party to this offer?

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

Class of relevant security	Purchases/ sales	Total number of securities	Highest price per unit paid/received	Lowest price per unit paid/received
Ordinary Shares	Purchase	226,704	1.3225 GBP	1.3225 GBP
	Sale	226,704	1.3225 GBP	1.3225 GBP

(b) Derivatives transactions (other than options)

Class of relevant security per unit	Product description e.g. CFD	Nature of dealing e.g. opening/closing a long/short position, increasing/reducing	Number of reference securities	Price
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a
long/short
position

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Class of relevant security	Product description e.g. call option	Writing, purchasing, paid/selling, received varying etc.	Number of securities to which option relates	Exercise price per unit	Type e.g.
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(ii) Exercising

Class of relevant security	Product description e.g. call option	Number of securities	Exercise price per unit
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(d) Other dealings (including subscribing for new securities)

Class of relevant security	Nature of dealing e.g. subscription, conversion	Details	Price per unit (if applicable)
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The currency of all prices and other monetary amounts should be stated.

Where there have been dealings in more than one class of relevant securities of the offeror or offeree named in 1(b), copy table 2(a), (b), (c) or (d) (as appropriate) for each additional class of relevant security dealt in.

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:
If there are no such agreements, arrangements or understandings, state "none"

(b) Agreements, arrangements or understandings relating to options or derivatives

Details of any agreement, arrangement or understanding,

formal or informal, between
the exempt principal trader making the disclosure
and any other person relating to:
(i) the voting rights of any relevant securities under any option; or
(ii) the voting rights or future acquisition or disposal of any
relevant securities to which any derivative is referenced:
If there are no such agreements, arrangements
or understandings, state "none"

Date of disclosure: 25 February 2011
Contact name: Richard Lock
Telephone number: 0207 325 4578

Public disclosures under Rule 8 of the Code must be made to a Regulatory Information Service and must also be emailed to the Takeover Panel at monitoring@disclosure.org.uk. The Panel's Market Surveillance Unit is available for consultation in relation to the Code's dealing disclosure requirements on +44 (0)20 7638 0129. The Code can be viewed on the Panel's website at www.thetakeoverpanel.org.uk.