

Press Release

FORM 8.5 (EPT/RI)

**PUBLIC DEALING DISCLOSURE BY AN
EXEMPT PRINCIPAL TRADER WITH
RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-
SERVING
CAPACITY
Rule 8.5 of the Takeover Code (the "Code")**

1. KEY INFORMATION

(a) Name of exempt principal trader:

**Bank of America
Merrill Lynch
British Sky**

(b) Name of offeror/offeree in relation to whose
Broadcasting Group Plc

relevant securities this form relates:

(c) Name of the party to the offer with which exempt

Advisor to British Sky

Broadcasting

principal trader is connected:

Group Plc

(d) Date dealing undertaken:

24/02/2011

(e) Has the EPT previously disclosed, or is it today

NO

**disclosing, under the Code in respect of any other
party to this offer?**

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

| | Class of | Purchase/ Sales | Total number of securities | Highest price | Lowest price per |
|----------------------|---|--------------------|-------------------------------|---------------|------------------------|
| unit | relevant per unit security | | | | |
| paid/received | paid/received | | | | |
| 7.56 | Common - GB0001411924 GBP 7.52 | Purchase | 191,642 | | GBP |
| 7.57 | Common - GB0001411924 GBP 7.54 | Sale | 268,893 | | GBP |

(b) Derivatives transactions (other than options)

| | Class of | Product | Nature of dealing per unit | Number of | Price |
|-------------------|------------------------------|--------------------|-------------------------------|-----------|------------------|
| securities | relevant security | description | | | reference |
| | | eg. CFD | | | |

| | | | |
|-------|-----------------------------------|------|-------|
| 28897 | Common - GB0001411924 GBP 7.55 | Swap | SHORT |
| 313 | Common - GB0001411924 GBP 7.53 | Swap | SHORT |
| 557 | Common - GB0001411924 GBP 7.56 | Swap | SHORT |
| 772 | Common - GB0001411924 GBP 7.53 | Swap | SHORT |
| 2080 | Common - GB0001411924 GBP 7.56 | Swap | SHORT |
| 2119 | Common - GB0001411924 GBP 7.53 | Swap | SHORT |
| 2673 | Common - GB0001411924 GBP 7.53 | Swap | SHORT |
| 3380 | Common - GB0001411924 GBP 7.56 | Swap | SHORT |
| 7279 | Common - GB0001411924 GBP 7.52 | Swap | SHORT |
| 14995 | Common - GB0001411924 GBP 7.55 | Swap | SHORT |
| 3 | Common - GB0001411924 GBP 7.56 | Swap | SHORT |

| of securities | Price per unit relevant security | Product description eg. CFD | Nature of dealing | Number reference |
|----------------------|---|---------------------------------------|--------------------------|-------------------------|
|----------------------|---|---------------------------------------|--------------------------|-------------------------|

| | | | |
|-------|-----------------------------------|------|------|
| 14995 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 6 | Common - GB0001411924 GBP 7.57 | Swap | LONG |
| 13615 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 6221 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 6020 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 2673 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 2200 | Common - GB0001411924 GBP 7.56 | Swap | LONG |
| 1144 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 772 | Common - GB0001411924 GBP 7.58 | Swap | LONG |
| 410 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 401 | Common - GB0001411924 GBP 7.55 | Swap | LONG |
| 47297 | Common - GB0001411924 GBP 7.54 | Swap | LONG |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Type | Class of Expiry relevant security | Product Option description date | Writing, purchasing, money selling, paid/ varying etc. | Number of securities to which received | Exercise per |
|------------------------------------|--|--|---|---|-----------------|
| price unit option relates | | | | | |

(ii) Exercising

| Class of relevant price per unit security | Product description | Number of securities | Exercise |
|---|---------------------|----------------------|----------|
| | | | |

(d) Other dealings (including subscribing for new securities)

| Class of relevant unit (if security applicable) | Nature of dealing | Details | Price per |
|--|-------------------|---------|-----------|
| | | | |

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the

**offer:
NONE**

(b) **Agreements, arrangements or understandings relating to options or derivatives**

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:

**(i) the voting rights of any relevant securities under any option; or
(ii) the voting rights or future acquisition or disposal of any relevant securities**

to which any derivative is referenced:

Date of disclosure: **NONE**
25/02/2011
Contact name: **Doug Berwick**
Telephone number: **+44 20 7995 8859**

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PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL

**TRADER WITH
SERVING**

RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-

CAPACITY

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

(a) Name of exempt principal trader:

**Bank of America
Merrill Lynch
Chaucer Holdings**

(b) Name of offeror/offeree in relation to whose
Plc

relevant securities this form relates:

(c) Name of the party to the offer with which exempt

Advisor to Terra Firma

Investments (GP)

principal trader is connected:

3

Limited

(d) Date dealing undertaken:

24/02/2011

(e) Has the EPT previously disclosed, or is it today

NO

disclosing, under the Code in respect of any other party to this offer?

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

(a) **Purchases and sales**

| unit | Class of relevant security | Purchase/Sales | Total number of securities | Highest price | Lowest price per |
|------|-----------------------------------|----------------|----------------------------|---------------|------------------|
| 0.59 | Common - GB0000293950 GBP 0.59 | Purchase | 4,979 | | GBP |

(b) Derivatives transactions (other than options)

| securities | Class of relevant security | Product description | Nature of dealing per unit | Number of | Price reference |
|------------|-----------------------------------|---------------------|----------------------------|-----------|-----------------|
| 4979 | Common - GB0000293950 GBP 0.59 | eg. CFD Swap | | SHORT | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Type | Class of relevant security | Product description | Writing, purchasing, money selling, paid/ varying etc. | Number of securities to which received | Exercise per |
|---------|----------------------------|---------------------|--|--|--------------|
| option | | | | | |
| relates | | | | per unit | |

(ii) Exercising

| Class of relevant security | Product description | Number of securities | Exercise |
|----------------------------|---------------------|----------------------|----------|
| price per unit | | | |

| | | | | |
|---|-------------------|---------|-----------|--|
| (d) Other dealings (including subscribing for new securities) | | | | |
| Class of relevant | Nature of dealing | Details | Price per | |
| unit (if | | | | |
| security applicable) | | | | |

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding, formal or informal, relating to relevant securities which may be an inducement to deal or refrain from dealing entered into by the exempt principal trader making the disclosure and any party to the offer or any person acting in concert with a party to the offer:
NONE

(b) **Agreements, arrangements or understandings relating to options or derivatives**

Details of any agreement, arrangement or understanding, formal or informal, between the exempt principal trader making the disclosure and any other person relating to:
(i) the voting rights of any relevant securities under any option; or
(ii) the voting rights or future acquisition or disposal of any relevant securities to which any derivative is referenced:

NONE

| | |
|---------------------|------------------|
| Date of disclosure: | 25/02/2011 |
| Contact name: | Doug Berwick |
| Telephone number: | +44 20 7995 8859 |

FORM 8.5 (EPT/RI)

PUBLIC DEALING DISCLOSURE BY AN EXEMPT PRINCIPAL TRADER WITH

SERVING **RECOGNISED INTERMEDIARY STATUS DEALING IN A CLIENT-**

CAPACITY

Rule 8.5 of the Takeover Code (the "Code")

1. KEY INFORMATION

| | |
|--------------------------------------|----------------|
| (a) Name of exempt principal trader: | Bank of |
| America Merrill Lynch | |

(b) Name of offeror/offeree in relation to whose
ProStrakan Group Plc

relevant securities this form relates:

| | |
|--|-------------------|
| (c) Name of the party to the offer with which exempt | Advisor to |
| Kyowa Hakko Kirin Co Ltd | |

principal trader is connected:

(d) Date dealing undertaken:

24/02/2011

(e) Has the EPT previously disclosed, or is it today

NO

disclosing, under the Code in respect of any other party to this offer?

2. DEALINGS BY THE EXEMPT PRINCIPAL TRADER

(a) Purchases and sales

| price unit paid/received | Class of Lowest price relevant per unit security paid/received | Purchase/ Sales paid/received | Total number of securities | Highest per |
|--------------------------------|---|-------------------------------------|-------------------------------|----------------|
|--------------------------------|---|-------------------------------------|-------------------------------|----------------|

| | | | |
|-----------------------------------|----------|-------|----------|
| Common - GB00B09STF21 GBP 1.33 | Purchase | 4,551 | GBP 1.33 |
|-----------------------------------|----------|-------|----------|

(b) Derivatives transactions (other than options)

| Class of relevant securities security | Product of description eg. CFD | Nature of dealing Price per unit | Number reference |
|--|---|-------------------------------------|---------------------|
| Common - GB00B09STF21 | Swap | SHORT | |
| | 4,551 | GBP 1.33 | |

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Expiry price unit option relates | Class of Option relevant security | Product description date | Writing, purchasing, money selling, paid/ varying etc. | Number of securities to which received per unit | Exercise per | Type |
|--|--|--------------------------------|---|---|-----------------|------|
|--|--|--------------------------------|---|---|-----------------|------|

(ii) Exercising

| Class of relevant securities security | Exercise price per unit | Product description | Number of |
|---|-------------------------|---------------------|-----------|
|---|-------------------------|---------------------|-----------|

(d) Other dealings (including subscribing for new securities)

Class of relevant

Nature of dealing
Price per unit (if

Details

**security
applicable)**

3. OTHER INFORMATION

(a) Indemnity and other dealing arrangements

Details of any indemnity or option arrangement, or any agreement or understanding,
**formal or informal, relating to relevant securities which may be an inducement
to deal**

**or refrain from dealing entered into by the exempt principal trader making the
disclosure and any party to the offer or any person acting in concert with a**

**party to the
offer:**

NONE

(b) **Agreements, arrangements or understandings relating to options or
derivatives**

Details of any agreement, arrangement or understanding, formal or informal, between
**the exempt principal trader making the disclosure and any other person relating
to:**

(i) the voting rights of any relevant securities under any option; or

(ii) the voting rights or future acquisition or disposal of any relevant securities

to which

any derivative is referenced:

NONE

Date of disclosure:

Contact name:

Telephone number:

8859

25/02/2011

Doug Berwick

+44 20 7995