

ProStrakan Group plc (the 'Company')

Additional Listing

Application has been made to the Financial Services Authority and to the London Stock Exchange for 227,930 ordinary shares of 5 pence each in the Company to be admitted to the Official List and to trading on the London Stock Exchange. The shares have been issued pursuant to an earn out provision contained in the agreement to acquire Devon Farmaceutica SLU dated 4 August 2004 and will rank pari passu with the existing issued ordinary shares of the Company.